Direct Providers Care™

Broker Partner Agreement Template

Business template - legal review required

Memberships starting at $99/month. Highest membership: $349/month. Not insurance.

This Broker Partner Agreement template is between Direct Providers Care™ and the broker/agency identified below. Final terms should be reviewed by qualified counsel before use.

Field	Response
Broker/Agency legal name	
Broker contact	
Email	
Phone	
Tax ID / W-9 on file	
Effective date	

1. Role of Broker

Broker may introduce employer groups, organizations, or eligible buyers to the Direct Providers Care membership program and may support approved education, enrollment, and renewal activities.

2. Product Positioning

Broker acknowledges that the membership program is not insurance and may not be marketed as insurance or as a replacement for major medical coverage.

3. Compensation

Broker compensation is paid only according to the approved compensation schedule or written addendum. Compensation is based only on active paid memberships unless otherwise agreed in writing.

4. Payment Timing

Compensation begins after client activation, first paid invoice, and completion of broker onboarding documents. Payments are not owed on canceled, refunded, inactive, or unpaid memberships.

5. Disclosure Requirements

Broker agrees to provide required employer/client compensation disclosures when applicable and to cooperate with Direct Providers Care on compensation transparency requests.

6. Prohibited Activity

Broker may not receive compensation for medical referrals, patient steering, provider referrals, or clinical decisions. Broker may not use unapproved marketing language.

7. Broker of Record

Recurring compensation continues only while the client remains active, paid, and assigned to the broker of record under Direct Providers Care records.

8. Termination

Either party may terminate according to the final agreement terms. Termination may affect future compensation rights as specified in the final executed agreement.

9. Independent Contractor

Broker acts as an independent contractor and is responsible for its own licensing, taxes, personnel, and compliance obligations.

10. Legal Review

This template is not legal advice. Final language should be reviewed by qualified counsel before execution.

Direct Providers Care signature	Broker signature

Compliance note: This template is for business planning and portal publication. Have qualified legal/compliance counsel review final documents before use, especially for ERISA, state insurance, broker licensing, and healthcare referral rules.